

QBO NAVIGATION UPDATE: OVERVIEW DATA REVIEW TOOL

Your QBO Navigation Bar may show Overview as an option (above the Dashboard option in the Navigation Bar shown in your text).

This is a new QBO data review tool as shown below.

qb Accountant ☰ 📧 Terri's Tech Services ▼ 🔍 Search + ⚙️ ? Help 🔔

Overview NEW

Dashboard

Banking

Sales

Expenses

Workers

Reports

Taxes

Accounting

My Accountant

COMMON ISSUES

Find areas in QuickBooks Online that may need your attention.

Undeposited funds \$3,500.00	6 uncleared transactions	Opening balance equity ? \$-200.00
Uncategorized asset \$500.00	1 transaction	Negative asset and liability accounts 2 Checking Opening Balance Equity
Uncategorized income Last 90 days	0 transactions	
Uncategorized expense Last 90 days	0 transactions	

DATA REVIEW TOOL

[View chart of accounts](#) [View reports](#) ▼