

QBO UPDATE: BANKING

Your QBO Banking screen may show labelling for Bank Matches as shown below.

Basically, if there is more than one possible match for the downloaded transaction, then QBO may now display **View** in the right column. When you select View, the possible Matches appear in the drop down window, then select the appropriate Match.

The screenshot shows the QuickBooks Banking interface. The left sidebar contains navigation options: Dashboard, Banking (selected), Sales, Expenses, Employees, Reports, Taxes, Accounting, and My Accountant. The main content area is titled 'Banking' and 'Bank Rules'. It features tabs for 'For Review', 'In QuickBooks', and 'Excluded', with a 'Go to Register' link. Below the tabs, the heading 'Review items from your bank' is followed by the instruction 'Match each item to an existing record or add it as a new record.' A 'Batch actions' dropdown is set to 'All (7)', and there are 'Recognized (3)' items. A table lists transactions with columns for DATE, DESCRIPTION, PAYEE, CATEGORY OR MATCH, SPENT, RECEIVED, and ACTION. The third row is highlighted, showing a transaction from 11/27/2017 for 'Squaky Klean Car' with a 'View' action. A dropdown menu is open for this row, showing 'Add', 'Match', and 'Transfer' options. Under 'Records found', there are two entries: 'CC Expense 11/27/2017 \$19.99 Squaky Klean Car Wash' (selected) and 'CC Expense 11/20/2017 \$19.99 Squaky Klean Car Wash'. A 'Match' button is visible. Below the dropdown, there is a 'BANK DETAIL SQUAKY KLEAN CAR WASH' link and an 'Add Attachment' option. The table continues with two more rows: one for 'Bob's Burger' with a 'Match' action, and one for 'Squaky Klean Car' with a 'View' action.

DATE	DESCRIPTION	PAYEE	CATEGORY OR MATCH	SPENT	RECEIVED	ACTION
12/11/2017	Amazon		Uncategorized Expense		\$89.99	Add
12/10/2017	Lara's Lamination		Uncategorized Expense	\$110.00		Add
11/27/2017	Squaky Klean Car	Squaky Klean Car Wash	2 records found	\$19.99		View
11/20/2017	Bob's Burger	Bob's Burger Joint	1 record found CC Expense 11/20/2017 \$18.97 Bob's Burger Joint	\$18.97		Match
11/20/2017	Squaky Klean Car	Squaky Klean Car Wash	2 records found	\$19.99		View

Click [here](#) for more information about the new QBO banking updates.