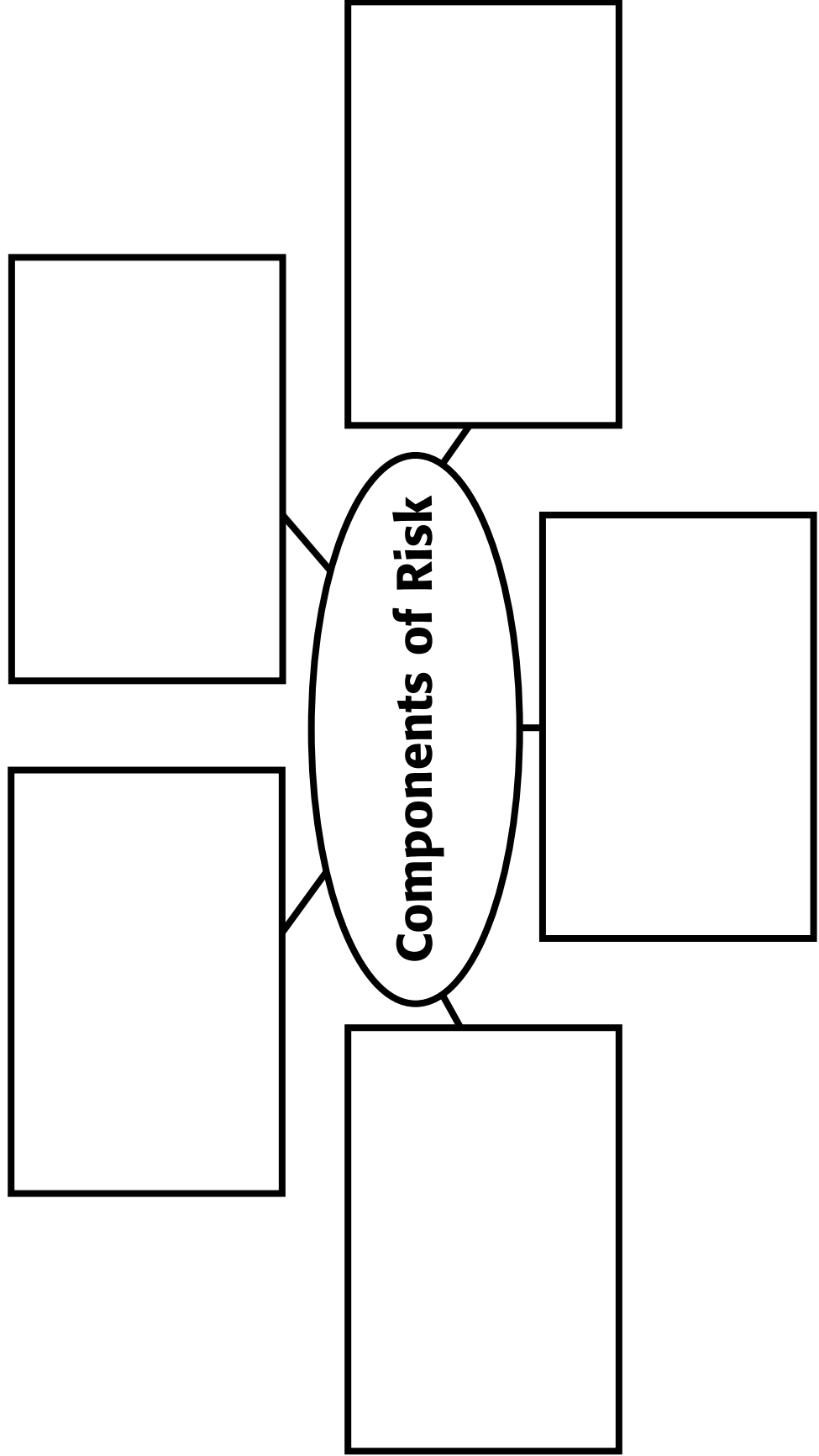


PREPARING FOR A SAVINGS OR INVESTMENT PROGRAM

Study Organizer

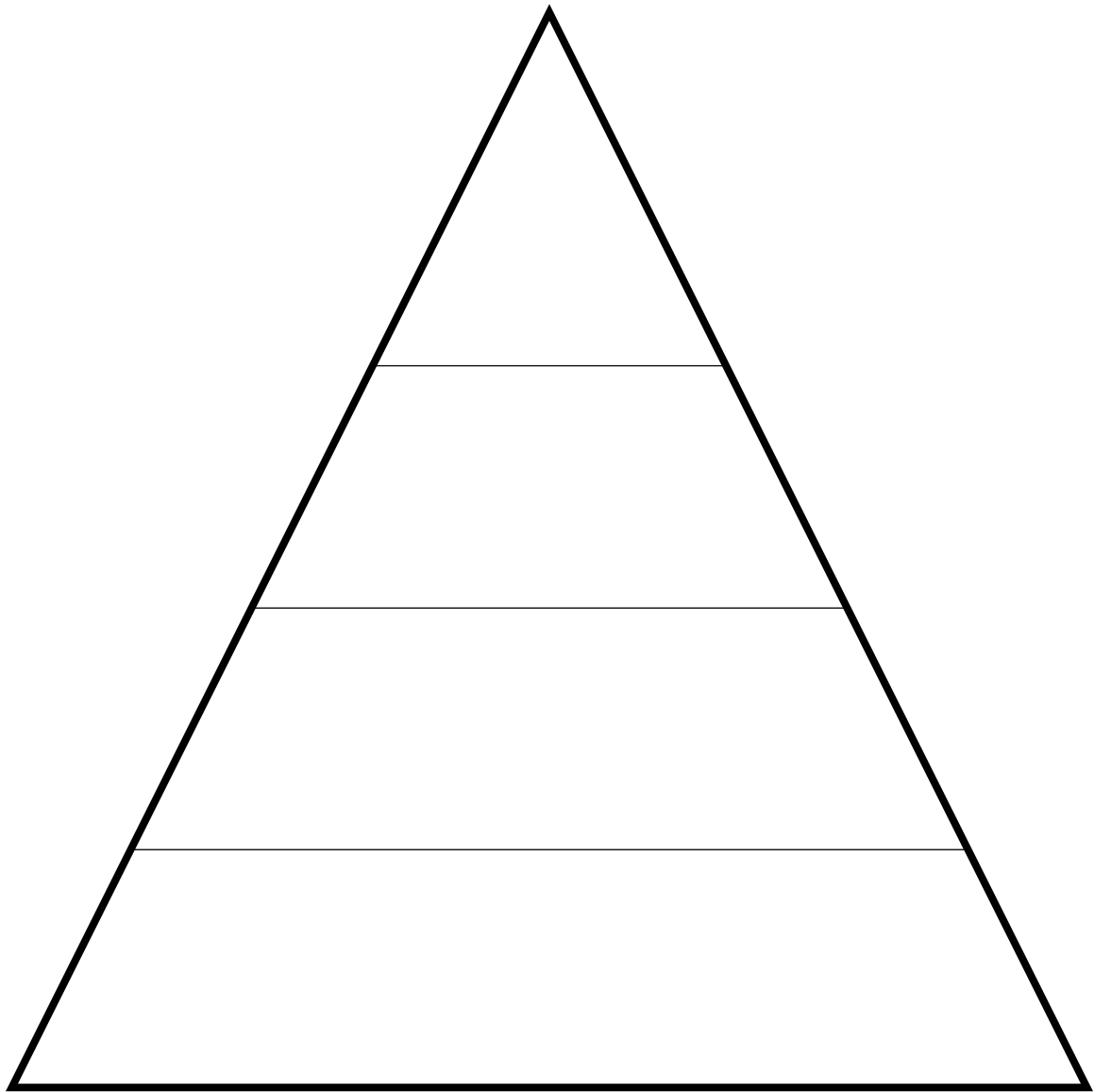
Directions: Write the five components of risk.



SAVINGS AND INVESTMENT OPTIONS

Study Organizer

Directions: Divide the triangle into the four levels of investment according to risk.



Levels of Risk

REDUCING RISK AND SOURCES OF INFORMATION

Study Organizer

Directions: In the chart below, list the basic services you need from a financial planner.

Financial Planner Services

1. _____
2. _____
3. _____
4. _____
5. _____